NetSuite Version 2026.2

NetSuite Version 2026.2 is one of two scheduled version upgrades delivered each year. It includes new features, enhancements, and changes across NetSuite.

Additional enhancements may also be delivered in monthly minor releases between scheduled version upgrades. NetSuite SuiteApps are released separately and may follow a different release schedule.

Use this page to find release notes for NetSuite Version 2026.2. Links are organized by feature area and release type, so you can review updates from the scheduled version upgrade, monthly minor releases, and NetSuite SuiteApp releases.

To view release notes by release type, see the following sections:

- NetSuite 2026.2 Release Notes - Features, enhancements, and changes delivered with the NetSuite 2026.2 scheduled version upgrade
- NetSuite SuiteApps Release Notes - Updates for NetSuite SuiteApps released separately from the scheduled version upgrade and monthly minor releases

NetSuite

NetSuite · Accounting

- Change to Default Sorting for SuiteQL Queries and Analytics Datasets
- Start Order Fulfillment Directly from Sales Order Record Lists

SuiteApp Release Notes

- Fixed Assets Management Enhancements
- Brazil Deferred Revenue Recognition Now Available
- European Union Electronic Invoicing Enhancements
- Universal Mapping Assistant Enhancements

NetSuite · Account Setup and Maintenance

SuiteApp Release Notes

- Compliance 360 Enhancements

NetSuite · Authentication

- Passwordless Authentication with Passkeys
- Passkey as a 2FA Authenticator
- End of Support for NLAuth Authentication for RESTlets and Unique Use Cases in 2027.1
- End of Support for New Integrations Using the Token-based Authentication (TBA) feature in NetSuite 2027.1
- PKCE Required for OAuth 2.0 Authorization Code Grant Flow in NetSuite 2027.1

NetSuite · Banking

- System Notes for Matching and Reconciliation Activity
- Match and Submission Details in Bank Reconciliation
- Suggested Transaction Matches for Bank Reconciliation
- Suggestions to Apply Payments for Open Invoices and Open Payables
- Automatic Submission of Manual Matches and Cleared Transactions
- Enhancements to Bank Matching and Reconciliation Pages
- Sensitive Information Notices for Imported Bank Data

NetSuite · CSV Import

- Units Type Records Supported in CSV Import Assistant

NetSuite · Employee Management

- Changes to Start Time and End Time Fields
- CFO Insights: Labor Costs Report, Labor Costs and Revenue Insights Report

NetSuite · Field Service Management

- 2026 Releases of Field Service Management
  - 2026.05.2 Version of Field Service Management
  - 2026.05.1 Version of Field Service Management
  - 2026.03.2 Version of Field Service Management
  - 2026.03.1 Version of Field Service Management
  - 2026.01.1 Version of Field Service Management

NetSuite · Inventory Management

- Initial Average Cost for Items
- Pegging Analysis Workbooks for Supply Planning
- Rough-Cut Capacity Planning for Supply Plan Definitions
- Bin Transfers for Vendor Consigned Inventory
- New Inventory Optimization Feature for Reorder Point Planning
- Enhancements to Exception Management for Inventory Optimization

NetSuite · Item Record Management

- Use Item Collections in Price Rules
- Advanced Pricing Context on Sales Order Lines

NetSuite · Manufacturing

NetSuite · NetSuite CPQ

NetSuite · Order Management

SuiteApp Release Notes

NetSuite · Projects

NetSuite · SuiteAnalytics

NetSuite · SuiteApp Distribution

NetSuite · SuiteBuilder - Customization

- Manage Records with Advanced Record Customization
- New Currency Context for Currency Custom Fields
- AI Description Field Added for Custom Records, Fields, and Transactions

NetSuite · SuiteCloud SDK

- 2026.2 SuiteCloud Extension for Visual Studio Code Is Not Yet Available
- 2026.2 SuiteCloud CLI for Node.js Is Not Yet Available
- 2026.2 SuiteCloud IDE Plug-in for WebStorm Is Not Yet Available
- 2026.2 SuiteCloud CLI for Java Is Not Yet Available

NetSuite · SuiteTalk Web Services Integration

- Support for Bound Parameters in REST SuiteQL Search
- Support for Sequential Processing of Batch Operations in REST Web Services

NetSuite · Taxation

SuiteTax

- Tax on Term Discounts in SuiteTax for Purchase Transactions

SuiteApp Release Notes

- Southeast Asia Localization Adds SuiteTax Support for Philippines Invoicing Features

NetSuite · User Interface

NetSuite · Vendors, Purchasing, and Receiving

- Payment Runs
- Bill Capture Enhancements

Commerce

Commerce · SC/SCMA/SCA - SuiteCommerce Solutions

The 2026.2 release of SuiteCommerce, SuiteCommerce MyAccount, and SuiteCommerce Advanced will be available in a future release. For the current release notes for these solutions, see the help topic 2026.1 Release of SuiteCommerce, SuiteCommerce MyAccount, and SuiteCommerce Advanced.

Commerce · SuiteCommerce InStore

- Release Summary

Integrated Solutions

Integrated Solutions · Enterprise Performance Management (EPM)

- NetSuite EPM Connector Release Notes
- Planning and Budgeting Sync Release Notes
- Account Reconciliation Sync Release Notes
- Close Management and Consolidation Sync Release Notes

Integrated Solutions · NetSuite Analytics Warehouse

- Transfer Saved Searches to NetSuite Analytics Warehouse
- Transfer Data from Salesforce Data Source

NetSuite 2026.2 Release Notes

Release Preview Draft
Revision Date: July 13, 2026
PDF File Version: v1

Important: This document summarizes the changes to NetSuite between 2026.2 and the previous release.

These release notes are subject to change every week.

The 2026.2 enhancements and changes listed in this document are not available until your account is upgraded to NetSuite 2026.2. Please check the version number at the bottom of your Home page if you are unsure which NetSuite version you are using. The features and SuiteApps described here may not be available in your NetSuite account. Your access to these features and SuiteApps is subject to the terms of service in your NetSuite contract. Some features may require an additional purchase.

Click the following links for details about product changes:

Accounting

NetSuite 2026.2 includes the following enhancements to accounting features:

- Change to Default Sorting for SuiteQL Queries and Analytics Datasets
- Start Order Fulfillment Directly from Sales Order Record Lists

Change to Default Sorting for SuiteQL Queries and Analytics Datasets

With the NetSuite 2026.2 release, SuiteQL queries and Analytics datasets based on generic transactions use `Transaction.tranDate` as the default sort field when no sort order is specified. This change helps prevent performance issues.

Previously, these queries and datasets used `Transaction.tranDisplayName` as the default sort field.

This change may alter the order of returned results. Queries and datasets that specify a sort order are not affected. If result order is important, specify the required sort order.

For more information, see the help topics SuiteQL Syntax and Examples and Advanced Sorting Options.

Start Order Fulfillment Directly from Sales Order Record Lists

You can now start order fulfillment directly from sales order record lists. When you select the fulfillment action, NetSuite opens the appropriate fulfillment flow for the selected sales order and uses existing sales order information where applicable. This helps users move from reviewing sales orders to fulfilling them with fewer navigation steps, especially when working from filtered or saved sales order lists.

Previously, users could only start fulfillment from the sales order form or bulk fulfillment options. This required users to open individual sales orders or use a separate bulk process, which added extra steps when they were already working from a sales order list.

The fulfillment flow depends on your account setup. For example, if the Advanced Shipping feature is not enabled, fulfilling a sales order can also bill the sales order by opening an invoice or cash sale flow. This change does not impact existing workflows, customizations, or scripts.

To use this enhancement, users need the same permissions required for sales order fulfillment, including the Fulfill Orders permission with Edit access, the Sales Order permission with View access, and the Item Fulfillment permission with Create access. Depending on the fulfillment flow, users may also need Create access for invoices or cash sales.

For more information, see the help topics Order Fulfillment Overview and Fulfillment Workflow Charts.

Authentication

NetSuite 2026.2 includes the following enhancements to authentication features:

- Passwordless Authentication with Passkeys
- Passkey as a 2FA Authenticator
- End of Support for NLAuth Authentication for RESTlets and Unique Use Cases in 2027.1
- End of Support for New Integrations Using the Token-based Authentication (TBA) feature in NetSuite 2027.1

- PKCE Required for OAuth 2.0 Authorization Code Grant Flow in NetSuite 2027.1

Passwordless Authentication with Passkeys

As of July 13, 2026, all NetSuite users can set up passwordless authentication with a passkey. When you set up a passkey, you can use it the next time you log in your NetSuite account, instead of using a password.

Passkeys are available only for logging in to the account. You still need a password for other actions inside NetSuite.

For more information, see the help topic Passkeys.

Passkey as a 2FA Authenticator

As of NetSuite 2026.2, users who set up a passkey that complies with FIDO2 specification can use it as a second authentication factor during login.

Administrators can disable this feature, which will require the users with FIDO2 compliant passkeys to use an authenticator app for 2FA.

Note: NetSuite prompts users to enter a code from an authenticator app every three months to ensure that users have a working 2FA setup. This is needed for 2FA authentication in cases where users can't use a passkey.

End of Support for NLAuth Authentication for RESTlets and Unique Use Cases in 2027.1

Previously, NLAuth served as a RESTlet authentication method before the introduction of the Token-based Authentication and OAuth 2.0 features.

As of 2027.1, all integrations that use NLAuth as an authentication method will stop working. You should switch to OAuth 2.0 as soon as possible. For more information, see the help topic OAuth 2.0.

Note: This end of support doesn't include the existing integrations that use the IssueToken endpoint.

End of Support for New Integrations Using the Token-based Authentication (TBA) feature in NetSuite 2027.1

As of NetSuite 2027.1, you won't be able to create new integrations that use TBA for authentication. This includes both the IssueToken endpoint, and the three-step TBA authorization flow.

This limitation is in preparation for the end of support for the TBA feature, tentatively planned for the 2028.1 release. For more information, Preparing for Token-based Authentication (TBA) End of Support.

Existing integrations will continue to work until the final end of support of the TBA feature. You should switch to OAuth 2.0 as soon as possible. For more information, see the help topic OAuth 2.0.

PKCE Required for OAuth 2.0 Authorization Code Grant Flow in NetSuite 2027.1

Previously, PKCE was an optional security extension for the OAuth 2.0 authorization code grant flow that used a private client. PKCE was required only for flows that used a public client.

As of NetSuite 2027.1, PKCE parameters will be required for all new integrations that use the OAuth 2.0 authorization code grant flow. Existing integrations without PKCE will remain functional.

Banking

NetSuite 2026.2 includes the following enhancements to banking features:

- System Notes for Matching and Reconciliation Activity
- Match and Submission Details in Bank Reconciliation
- Suggested Transaction Matches for Bank Reconciliation
- Suggestions to Apply Payments for Open Invoices and Open Payables
- Automatic Submission of Manual Matches and Cleared Transactions
- Enhancements to Bank Matching and Reconciliation Pages
- Sensitive Information Notices for Imported Bank Data

System Notes for Matching and Reconciliation Activity

System notes now track key matching and reconciliation events on related GL transactions. This audit trail helps finance teams review when reconciliation lifecycle events occurred and who performed them.

To view these details, open the related transaction record and click the System Information subtab. The Reconciliation Status and Date Reconciled fields are also available in transaction searches and specific accounting reports.

With this enhancement, you can:

- review when a transaction was cleared
- review when a transaction was submitted for reconciliation
- review when a submitted transaction was unmatched
- review when a transaction was reconciled or unreconciled
- use Reconciled Status field in transaction searches and reports

These details can help auditors and finance teams investigate reconciliation changes.

Match and Submission Details in Bank Reconciliation

Bank reconciliation pages now show who matched transactions and who submitted matches for reconciliation. This audit information helps finance teams distinguish system-generated matches from user-created matches and trace the ownership of reconciliation activity quickly.

To view these details, go to Transactions > Bank > Match Bank Data or Transactions > Bank > Reconcile Account Statement. On the Review tab, the Matched By and Submitted By columns show whether the action was performed by a user or by the system. You can also open the match link to view additional match and submission details, including the user, date, and time for the action.

With this enhancement, you can:

- identify whether a match was created manually or by the system
- see who submitted a match for reconciliation
- filter submitted matches by system-generated matches, user-generated matches, or a specific user
- review matched transaction details after submission for reconciliation

This enhancement also applies to excluded bank transactions. The Excluded tab identifies the user or system action responsible for the exclusion.

Suggested Transaction Matches for Bank Reconciliation

Match suggestions help you review likely matches during bank reconciliation. Previously, the **Review** subtab on the Match Bank Data page displayed automatic matches when NetSuite found a likely match using reconciliation rules or AI tools. Now, NetSuite includes a new **Match Suggestions** subtab that lets you review suggestions before you reconcile. This updated experience brings likely matches into the reconciliation workflow and helps you review potential matches more efficiently.

The **Match Suggestions** subtab displays imported transactions, along with suggested matches and suggested actions for each transaction. Suggested actions can include the following:

- **Match Transaction** - Match transactions using a system suggestion.
- **Review Match Options** - Review multiple possible matches suggested by the system.
- **Apply Payment** - Create and apply a payment for an eligible invoice or payable.
- **Review Payment Options** - Review multiple possible invoices or payables for a payment to be created.
- **Create <transaction type>** - Create and reconcile a transaction based on an auto-create rule.

> **Note:** For more details about payment application suggestions, see Suggestions to Apply Payments for Open Invoices and Open Payables.

To access the **Match Bank Data** page, from the menu, go to Transactions > Bank > Bank Matching and Reconciliation > Match Bank Data.

Suggestions to Apply Payments for Open Invoices and Open Payables

NetSuite includes suggestions to apply payments in the matching and reconciliation workflow. When an imported bank transaction corresponds to an open invoice or open payable, NetSuite can suggest creating the related payment. Previously, only the accounts receivable side of this workflow was available. You could access it from the Automated Cash Application page. Now, you can review, create, apply, and reconcile open invoices and open payables from the Match Bank Data page.

Payment application suggestions use the same review flow as other match suggestions on the **Match Suggestions** subtab (which replaces the **Review** subtab). NetSuite can create and apply the payment to the open invoice or open payable. NetSuite can then match the payment to the imported transaction.

To use payment application suggestions, you need access to the Match Bank Data page and permissions to create the related payment. The invoice or payable transaction must be open, posting, and in the subsidiary and currency of the bank account. Payment application suggestions are supported for one-to-one matches for the full outstanding amount. Partial payments and multiple invoices or payables for one payment are not supported.

Automated Cash Application remains available. If Automated Cash Application creates a match for a transaction that is part of an apply payment suggestion, NetSuite removes that suggestion from the **Match Suggestions** subtab.

To access the **Match Bank Data** page, go to Transactions > Bank > Bank Matching and Reconciliation > Match Bank Data. For transactions with a single suggestion, you can accept the suggestion directly or view details first. You can reject a suggestion if it isn't correct. For transactions with multiple payment options, you need to review the suggested invoices or payables and accept the appropriate suggestion. You can reject the suggestions if none are correct. For more information, see Suggested Transaction Matches for Bank Reconciliation.

> **Note:** Use the following accounting preferences to get payment application suggestions: Generate Match Suggestions for Accounts Receivable and Generate Match Suggestions for Accounts Payable. Both are enabled by default.

Automatic Submission of Manual Matches and Cleared Transactions

In NetSuite 2026.2, manual matches and cleared transactions are automatically submitted for reconciliation from the Match Bank Data page. The updated workflow removes the separate submission step from the **Review** subtab on the Match Bank Data page. Submitted transactions appear on the **Review** subtab of the Reconcile Account Statement page. This reduces manual effort and helps shorten the bank reconciliation process.

To access these updates, go to Transactions > Bank > Bank Matching and Reconciliation > Match Bank Data.

With this update, you can do the following:

- Match and submit transactions in one action.
- Clear and submit account transactions in one action.

The following UI labels now appear on the Match Bank Data page:

- **Match and Submit** replaces the **Match** button.
- **Clear and Submit** replaces the **Clear** button.

To use this feature, you must have access to the same permissions required to access the Match Bank Data page and import bank data. For more information, see the help topic Permissions for Banking Features

Enhancements to Bank Matching and Reconciliation Pages

In NetSuite 2026.2, bank matching and reconciliation pages include UI enhancements that make it easier to match transactions, review details, and continue from matching to reconciliation.

Match Bank Data Enhancements

On the **Transactions > Bank > Bank Matching and Reconciliation > Match Bank Data** page **,** the **To Be Matched** tab is renamed **Transactions to Match**, and the **Excluded** tab is renamed **Excluded Transactions**.

On the **Transactions to Match** tab, action buttons now appear above and below the transaction lists. You can use actions such as **Match and Submit**, **Exclude**, **Clear**, **Add Journal Entry**, **Add Charge**, and **Add**

Deposit without scrolling to the bottom of the page. The tab also includes filter chips for date, type, and cash flow type.

Reconcile Account Statement Enhancements

On the **Transactions > Bank > Reconcile Account Statement** page, on the Review tab, the transaction list now includes bank and general ledger details, such as bank date, bank details, match type, amount, name, and general ledger transaction information. You can use these details to validate matches before reconciliation.

New filter chips let you narrow transactions by bank date, match type, cash flow type, matched by, and submitted by. Search also includes these updated fields.

NetSuite also adds guidance text that identifies when a bank account is ready to reconcile.

When click a matched transaction for review, the side-by-side view now uses clearer labels for **Bank Transactions** and **General Ledger Transactions**. Pagination no longer appears when fewer than 10 records are available.

Sensitive Information Notices for Imported Bank Data

NetSuite now displays banners on the Format Profile and Upload File pages warning you that imported bank transaction memo fields may contain sensitive information. Examples include bank account numbers, credit card numbers, and addresses.

Consequently, some account-linking warnings now appear on the Account Linking subtab instead of at the top of the page.

To upload a bank file, go to Setup > Accounting > Financial Institution > Format Profiles. You can upload a bank file under Transactions > Bank > Match Bank Data > Upload File.

Commerce

NetSuite 2026.2 includes the following enhancements to Commerce features:

- SC/SCMA/SCA - SuiteCommerce Solutions
- SuiteCommerce InStore

SC/SCMA/SCA - SuiteCommerce Solutions

The 2026.2 release of SuiteCommerce, SuiteCommerce MyAccount, and SuiteCommerce Advanced will be available in a future release. For information about the current release, see the help topic 2026.1 Release of SuiteCommerce, SuiteCommerce MyAccount, and SuiteCommerce Advanced.

> **Important:** Commerce Themes and Extensions are only available if they are provisioned and set up in your account.

Commerce Themes

Complete release notes on the latest themes for your SuiteCommerce and SuiteCommerce Advanced site are available here: Commerce Themes Release Notes.

Commerce Extensions

Complete release notes on the latest extensions for your SuiteCommerce, SuiteCommerce MyAccount, and SuiteCommerce Advanced site are available here: Commerce Extensions Release Notes.

SuiteCommerce InStore

SuiteCommerce InStore (SCIS) uses a phased release process to distribute managed-bundle upgrades. Each phase consists of a different group of customers that receive the latest SCIS release. Administrators set up for customers within a phased group receive an email notification listing when their upgrade will occur.

> **Note:** Contact your account representative or Customer Support if you have questions about the availability of SCIS 2026.2.

Release Summary

SCIS 2026.2 provides improvements and fixes for processing that occurs in the background. The release has no new features or functional changes that are visible at the point-of-sale (POS).

CSV Import

NetSuite 2026.2 includes the following enhancements to CSV Import:

Units Type Records Supported in CSV Import Assistant

You can now manage units type records in bulk using the CSV Import Assistant. Previously, you could create or update units types and their units only one at a time. With this enhancement, you can add or update units type records in a single file, making it faster to set up and maintain your data.

To get started, go to Setup > Import/Export > Import Tasks > Import CSV Records. In Step 1 of the Import Assistant, select **Accounting** as the import type, and then select **Units Type** as the record type.

The CSV Import Assistant lets you import units types and the units available for each type. Importing the data uses your existing permissions and settings. No additional setup is required beyond enabling the Multiple Units of Measure feature.

For more information, see the help topic Guidelines for CSV Import Files.

Employee Management

NetSuite 2026.2 includes the following enhancements to employee management features:

Changes to Start Time and End Time Fields

If you track employee time through the **Time Tracking**, **New Weekly Timesheets**, or **Enhanced Timesheets with Workforce Management (WFM) Wage Rules** feature, the following enhancements apply to start and end time fields.

Expanded Availability of Start Time and End Time Fields

Use and display of Start Time and End Time fields on weekly timesheets and time tracking forms are expanded. The available changes may depend on enabled features. For more information about the changes for each feature, see Details About Upcoming Changes to Start Time and End Time Fields, SuiteAnswers ID XXXXXX.

For information about adding these fields on your forms, see the help topic Configuring Fields or Screens.

Saved Search and SuiteScript Support

The Start Time and End Time fields are available in saved searches, search results of CSV exports, and SuiteScript through the Record Browser. You can include these fields in reports, scripts, and integrations.

The fields are currently unavailable for use with SuiteAnalytics datasets and workbooks, CSV import, and REST web services.

Timesheets Audit Trail

Changes to the Start Time, End Time, and Duration fields generate system notes. The notes include the name of the person who made the change, the date and time, and the updated values. This tracking applies to updates made in the UI or through SuiteScript.

For more information, see the following help topics:

- Entering a Time Transaction
- Weekly Timesheets
- Entering Time in Enhanced Timesheets Using WFM

CFO Insights: Labor Costs Report, Labor Costs and Revenue Insights Report

This release introduces two new reports for Chief Financial Officers (CFOs) that provide insights into labor costs and how they compare to revenue. With these reports, you can analyze labor costs by period, subsidiary, department, location, or other segments. These reports also allow you to generate AI summaries of the data.

Before using these reports, you can configure which payroll components will be included. You can also integrate these reports into CFO dashboards.

Field Service Management

The following information lists the features and enhancements associated with the Field Service Management SuiteApp, organized by year.

Release notes from 2022 to 2024 are available in SuiteAnswers. See Field Service Management Release Notes Archive (SuiteAnswers ID 1024353).

- 2026 Releases of Field Service Management

2026 Releases of Field Service Management

Here's a chronological list of Field Service Management SuiteApp releases for 2026. Click a version to see detailed release notes for new features, enhancements and issue fixes.

- 2026.05.2 Version of Field Service Management
- 2026.05.1 Version of Field Service Management
- 2026.03.2 Version of Field Service Management
- 2026.03.1 Version of Field Service Management
- 2026.01.1 Version of Field Service Management

2026.05.2 Version of Field Service Management

In version 2026.05.2, FSM improves duplicate request handling when the FSM Mobile app sends duplicate requests to create the same record. If overlapping sync requests use the same idempotency key, FSM rejects the duplicate request while the first request is still processing.

For more information, see the help topic Idempotency in Field Service Management.

2026.05.1 Version of Field Service Management

Version 2026.05.1 of the FSM SuiteApp includes the following enhancements and issue fixes:

- Enhanced Technician Notes Helps Technicians Write Clearer Notes in the FSM Mobile App
- Enhanced Mobile Login Authentication Beta Feature
- Professional Service Configuration File Strings Are Added to the FSM Translation Collection
- Barcode Scanning Filters Tasks in the FSM Mobile App
- Sync and Error Indicator Improvements in FSM Mobile App
- Issue Fixes

Enhanced Technician Notes Helps Technicians Write Clearer Notes in the FSM Mobile App

The FSM Mobile app now includes a **Clean Up** button that helps technicians improve the spelling, grammar, punctuation, and clarity of notes entered in supported NetSuite text area and long text fields.

The feature is available for supported fields that use the `textarea` element type. It supports 27 languages through the generic clean up prompt from Prompt Studio, internal ID -27, with no additional language configuration required.

This feature is disabled by default. To make it available, you must first set up an Oracle OCI account and configure OCI credentials for AI. For more information, see the help topic Configuring OCI Credentials for AI.

You can enable the feature globally or configure it for specific text areas. For role requirements and setup details, see the help topic Enhanced Technician Notes.

Enhanced Mobile Login Authentication Beta Feature

Version 2026.05.1 introduces enhanced mobile login authentication in the FSM Mobile app. This feature uses standard NetSuite authentication for users with NetSuite access while still supporting existing sign-in methods for users without NetSuite credentials.

This beta feature is intended for sandbox testing and isn't recommended for production account use. To test the beta feature, use a sandbox account to understand the setup process and mobile user experience. For more information, see the help topic Enabling OAuth 2.0 Authentication for Field Service Management (Beta).

Professional Service Configuration File Strings Are Added to the FSM Translation Collection

Additional strings have been added to the collection to support the Professional Service configuration file strings.

Barcode Scanning Filters Tasks in the FSM Mobile App

The FSM mobile app lets technicians use a barcode scanner in the task list search field to find matching tasks more quickly. When a barcode is scanned, the app populates the scanned value in the search field and applies the existing search and filter behavior. If the search field already contains text, the scanned value replaces it.

Sync and Error Indicator Improvements in FSM Mobile App

The FSM mobile app includes the following updates to sync and error indicators:

- The task list and individual tasks display clearer loading, syncing, and error indicators in the FSM mobile app. Individual tasks show loading, syncing, and error icons, and the task list displays an error banner when task data cannot be loaded.
- The map displays an error indicator when the initial map load fails or when task map routes can't be loaded. This indicator lets technicians know that the displayed map may be incomplete or inaccurate. The indicator doesn't appear if a subsequent map reload fails after the initial map load succeeds.
- Remote select and multiselect fields display a searching status while data loads and an error message when the data can't be loaded. This makes the request status clearer during remote fetches.
- Images display a loading indicator while image previews load. If an image preview can't be loaded, the mobile app displays an error indicator. This helps technicians understand whether an image preview is still loading or unavailable.
- The mobile app displays a warning when technicians click the refresh icon or Log Out while unsynced data is present. This warning helps prevent accidental data loss.

Issue Fixes

- **Single Option Select Fields Save on Existing Records**

  On existing records, select fields with one available option now save correctly when the saved value is empty. Previously, in tabs that use this form setup, selecting the displayed value could fail to update the draft, including in the Job Completion & Signatures tab.
- **Text Areas No Longer Resize in the FSM Mobile App**

  Text area fields in the FSM mobile app are no longer resizable. Previously, resize behavior could differ by platform, and text areas weren't resizable on iOS devices.
- **Mobile App Accepts Email Addresses with Special Characters**

  When you click Mobile Login in the employee record, the mobile app loads correctly for employee email addresses that contain special characters, including the + symbol. Previously, the mobile app could fail to load and display an error.

2026.03.2 Version of Field Service Management

In version 2026.03.2 of the Field Service Management (FSM) SuiteApp, records with the FSM user event script deployed (such as case, customer, and task) load faster in the NetSuite user interface.

2026.03.1 Version of Field Service Management

Version 2026.03.1 of the Field Service Management (FSM) SuiteApp includes the following enhancements and issue fixes:

- Field Service Management Includes Default Translations for NetSuite Supported Languages
- Enhanced Permissions for Field Service Roles
- Task List Search and Filter Enhancements in Mobile App
- Barcode Scanning from the Search Option in FSM Mobile
- Task List Fetching and Loading Indicators Updated in FSM Mobile
- Issue Fixes

Field Service Management Includes Default Translations for NetSuite Supported Languages

The SuiteApp includes translations for all languages that NetSuite supports. The Field Service Management (FSM) translation collection includes the default translated strings, so you won't need to manually import strings for the standard product. The collection is locked and overwrites existing strings. If you previously modified the collection in your NetSuite account, add the custom strings again by following the process in the help topic Multi-Language Support for FSM.

The collection includes only English (US) strings, and FSM uses them for all English languages. The collection doesn't include separate strings for other English variants.

Enhanced Permissions for Field Service Roles

The following Field Service Management roles get additional permissions to improve access control:

Role	Subtab	Permissions	Level
Field Service System	Transactions	Charge	Full
	Setup	Custom Fields	View
	Setup	Custom Record Types	View
	Lists	Record Custom Field	View
	Transactions	Purchase Order	Full
Field Service Administrator	Setup	Translation	Full

The Field Service Manager and Field Service Administrator roles now have the **Field Service Mobile** and **Field Service Scheduler** boxes checked in the role record, which grants access to mobile and scheduling features.

These updates help administrators improve role configuration and user access control.

Task List Search and Filter Enhancements in Mobile App

A new search filter is available at the top of the mobile task list, letting you quickly filter tasks. As you enter text, the task list updates in real time to show matching results. The filter supports clear, persistent filtering and shows a message when there are no matching tasks.

This enhancement streamlines finding tasks and improve the overall mobile user experience. The filter applies to all task and event data loaded on the mobile app.

Barcode Scanning from the Search Option in FSM Mobile

On FSM Mobile tabs with a search option in the page header, a barcode scanner icon appears next to the search option when your device camera is available. After you grant camera access, scanning a barcode replaces any existing search text and uses the same search and filter behavior to show matching records. For example, on the **Assets Installed** tab, you can scan an asset barcode to quickly find existing asset records.

Task List Fetching and Loading Indicators Updated in FSM Mobile

The FSM Mobile app includes the following updates to task list fetching and loading indicators:

- The task list view shows a loading icon during the initial task search and displays a message in your selected language when no tasks exist. The task list view uses a loading icon that's different from the sync icon for easier distinction.
- The **Add New Task** button stays dimmed until all required data is available and remains disabled if the data fails to load.

Issue Fixes

- **Improved Dropdown Performance for Large Lists in FSM Mobile**

  FSM Mobile displays dropdown options faster by loading only the items you can see on screen, which reduces delays for lists with up to about 80,000 items. Dropdown search and filter behavior stays the same, including on the **Inventory** tab.
- **Project Task Fields Show Previously Saved Field Values When Show Project in New UI Preference Is Set**

  If the **Show Project in New UI** box is checked on the General Preferences page, you'll see the previously saved field values when editing an existing project task. Previously, all fields appeared blank when editing an existing project task.
- **Faster Responses for Field Service Suitelet API Requests**

  Field Service Suitelet API requests return responses faster. Previously, an unnecessary translation check added delays to unrelated requests.
- **Activity Time Records Generate for Completed Tasks Even When Other Tasks Have Processing Errors**

  With the Time Tracking feature enabled, the Time Scheduled script continues processing other tasks even when a task encounters an error. The script skips the failed task for 24 hours and then retries it. If the failed task is recovered earlier, it returns to the queue the next time the Time Scheduled script runs.
- **FSM Mobile Task Status Based on Field Service Start and Field Service End Fields**

  FSM Mobile determines task status based on the **Field Service Start** (custevent_nx_task_start) and **Field Service End** (custevent_nx_task_end) fields, as follows:

  - **Not Started** - Displays when both fields are blank.
  - **In Progress** - Displays when only the **Field Service Start** is set.
  - **Completed** - Displays when the **Field Service End** is set.

  The mobile app ignores the task status value in NetSuite. If you change the task status in the NetSuite user interface, you must clear these fields using a workflow, script, or manual process to ensure the status in FSM Mobile remains synchronized. To learn how to clear the **Field Service Start** and **Field Service End** fields manually, see Updating the FSM Mobile Task Status from the NetSuite User Interface (SuiteAnswers ID: 1045621).

- **Independent Resizing for Preview and Editor Fields on the Field Service Configuration Page**

  With the Configuration Preview feature enabled, you can resize the **Preview** and **Editor** fields independently on the Field Service Configuration page. Previously, when you edited a Field Service Configuration record, you couldn't read, scroll, or resize the **Editor** and **Preview** fields.

- **Remote Search Returns Results for Select Fields in Table Rows**

  Fields configured for remote search within table row forms now return matching options based on your search, even if the parent table is set up with a remote configuration. This update restores the expected behavior for fields such as the **Item** field on the **Quote** and **Order** tabs.

- **Restored Hourly Scheduling for Field Service Scheduled Script**

  The Field Service Scheduled Script runs hourly all day, not just between 4:00 p.m. and midnight local time. This change ensures uninterrupted operation of FSM processes that rely on hourly script scheduling.

- **Complete Visibility for Address Search Suggestions in Asset Form**

  The full dropdown menu for the address search field displays correctly when the field is in the leftmost column of an Asset form. Suggested addresses will no longer be cut off, ensuring all results are visible and accessible.

- **Update Status Banner Only Displays When There Are Pending Updates**

  The Update Status banner appears only when there are pending updates for the case or its child tasks. Previously, the banner showed even when the case didn't need any updates.

- **Custom Form Labels Use Account's Default Language in FSM Mobile**

  FSM Mobile displays custom form field labels for all configured fields based on the language selected in the employee record's **Field Service Language** field. If this field is blank, the app uses the account's default language. Previously, in accounts with a default language that isn't English, FSM Mobile displayed default field labels instead of custom form labels.

- **Email Notifications Send When HTML Title Includes Multiple Lines**

  The system delivers email notifications even if the HTML template title contains multiple lines. Previously, the system couldn't send email notifications when the title had multiple lines.

- **Field Service Icon Appears in Browser Tab**

  The FSM Schedule Board now displays the Field Service icon on the browser tab. This update fixes the incorrect file path error.

- **Status on Agenda Task Cards Updates When You Return to the List Page**

  After you start or complete a task in FSM Mobile, the status badge on the Agenda task card shows the current status as soon as you return to the list. Previously, the task card kept showing the old status until you changed the search filter.

2026.01.1 Version of Field Service Management

Version 2026.01.1 of the Field Service Management (FSM) SuiteApp includes the following enhancements and issue fixes:

- Globalization Enhancements
- Issue Fixes

Globalization Enhancements

Scripted strings, reports, and notifications in FSM are ready for translation support. Note that you don't see other languages in scripted strings, reports, or notifications yet, even if you select a different language. This update gets FSM ready for a future release that includes full translation files.

Contact your NetSuite Account Manager if you want to test translations. We provide a PDF guide to help you test FSM translations, along with access to test files.

Issue Fixes

- **Improved Barcode Scanning Reliability**

  The barcode scanner in FSM Mobile more consistently reads and captures barcode values, even in less ideal lighting or camera angles. The scanner automatically selects the optimal resolution for your device, improving overall scanning accuracy and performance across all supported barcode types.

- **Fixed CSV Import for Employee Passwords**

  Employee passwords for mobile-only users are set and updated through CSV import without error. The system correctly processes the **Field Service Password** field during import, resolving previous failures.

- **Error-Free Password Entry in Employee Record**

  You can now enter and save a password for mobile-only employees in the employee record without receiving an erroneous 'Please enter a password' alert. The save process works correctly on the first attempt.

- **Accurate Search Results for Dynamic Option Fields**

  Select fields configured with dynamic options return accurate search results. The current options list is always used during searches, resolving issues with missing or empty results.

- **Correct Latitude and Longitude from Assets Without Addresses**

  Task and Project Task records copy latitude and longitude values from the related Asset, even if the Asset's address field is empty. This ensures new tasks always have accurate geographic information.

- **Consistent App Icon Background on Mobile Home Screens**

  The app icon displays with a solid blue background on iOS and Android home screens. Unwanted background colors or badges no longer appear, ensuring a consistent and professional appearance.

- **Full-Screen App Launch from iOS Home Screen**

  Launching the app from the iOS home screen opens it in full-screen mode without the browser navigation bar. The app displays the correct name, **Field Service**, providing a more seamless and branded user experience.

- **Resolved Looping When Attaching Large Numbers of Contacts to Projects**

  The Contact scheduled script successfully attaches all customer contacts to a project and then clears the **Update Contacts** box, even when the customer has more than 1,000 contacts. This update prevents the script from looping and ensures all contacts are attached.

Integrated Solutions

NetSuite 2026.2 includes the following enhancements to integrated solutions:

- Enterprise Performance Management (EPM)
- NetSuite Analytics Warehouse

Enterprise Performance Management (EPM)

NetSuite 2026.2 includes the following enhancements to NetSuite Enterprise Performance Management:

- NetSuite EPM Connector Release Notes
- Planning and Budgeting Sync Release Notes
- Account Reconciliation Sync Release Notes
- Close Management and Consolidation Sync Release Notes

NetSuite Analytics Warehouse

NetSuite 2026.2 includes the following enhancements to NetSuite Analytics Warehouse:

- Transfer Saved Searches to NetSuite Analytics Warehouse
- Transfer Data from Salesforce Data Source

Transfer Saved Searches to NetSuite Analytics Warehouse

You can now transfer saved searches to NetSuite Analytics Warehouse from the Data Transfer Setup page.

This feature lets you analyze business-specific search data together with standard Analytics Warehouse data and helps you reuse existing saved search logic instead of recreating the same data definitions in another tool.

Before transferring saved searches, you need to complete a one-time Oracle NetSuite Analytics connector setup in Oracle Analytics Cloud first. For more information, see the help topic Transferring Saved Searches to NetSuite Analytics Warehouse.

Transfer Data from Salesforce Data Source

Previously, data transfer to the Analytics Warehouse worked only with NetSuite. All functional areas, such as Customers, Invoices, and Orders, were treated as NetSuite data by default. Now, NetSuite Analytics Warehouse supports both NetSuite and Salesforce as different data sources. For example, Customers for NetSuite and Customers for Salesforce are treated as separate functional areas, even if they have the same name.

You can manage the data transfer from both data sources on the NetSuite Analytics Warehouse Data Transfer Setup page. For more information, see the help topic Salesforce Functional Areas.

Inventory Management

NetSuite 2026.2 includes the following enhancements to inventory management features:

- Initial Average Cost for Items
- Pegging Analysis Workbooks for Supply Planning

Initial Average Cost for Items

If you use the Multi-Location Inventory feature, you can now set the initial average cost for inventory or assembly items. On new item records only, you can set this value in the **Initial Average Cost** column for each location. You can't edit it after you save the new item record. You can't set this column on existing item records even if you haven't created a transaction for the item.

If you use the Advanced Item Location Configuration feature, the **Initial Average Cost** field appears on the Item Location Configuration page. You can set and edit this field on new and existing item records that don't have associated transactions yet. The initial cost setting that you save appears in the **Average Cost** column for the location. You can't edit the initial cost after you create the first transaction for the item.

If you use the Costed Bill of Materials SuiteApp, the initial average cost of component items included in a BOM can be used when calculating estimated assembly costs.

For more information, see the help topic Entering Item and Cost Details.

Pegging Analysis Workbooks for Supply Planning

Supply Planning includes these two new workbooks available with the Material Requirements Planning feature:

- **Pegging Analysis (Demand View)** - Contains a list of linked supply and demand records within a peg chain associated with current or future demand.
- **Pegging Analysis (Supply View)** - Contains a list of linked supply and demand records within a peg chain associated with planned or incoming supply.

These workbooks include details of supply plans for items that use the Material Requirements Planning replenishment method. To plan and prioritize supply more effectively, visibility across pegging levels enables you to review the dependencies and relationship between supply and top-level demand.

For requirements and information about supply planning, see the help topic Supply Planning.

Rough-Cut Capacity Planning for Supply Plan Definitions

You can now include selected supply plan definitions in Rough-Cut Capacity Planning (RCCP). On a Supply Plan Definition, the new **Include in RCCP** box is clear by default. When you check this box and save the Supply Plan Definition, NetSuite starts RCCP processing after Material Requirements Planning completes successfully.

Bin Transfers for Vendor Consigned Inventory

Using the Bin Transfer form, you can now transfer vendor consigned items between bins within the same location. When you choose the destination bin for a consigned item, you can keep the item's status or assign a different consigned inventory status only.

If you include non-consigned items or quantities to a bin transfer, you can't assign them consigned inventory statuses to prevent an ownership transfer.

For more information, see the help topic Transferring Consigned Inventory or Creating Consigned Inventory Statuses. To set up bins, see the help topic Bin Management.

New Inventory Optimization Feature for Reorder Point Planning

The Inventory Optimization feature helps supply planners set Reorder Point planning parameters based on demand patterns, lead-time variability, and service-level targets.

To use this feature, enable Advanced Inventory Management. Then, at Setup > Company > Enable Features, on the **Items & Inventory** subtab, check the **Inventory Optimization** box. Enabling this feature doesn't change existing planning values until you include eligible Reorder Point items in Inventory Optimization. Users with the Administrator role can control access to Inventory Optimization records and tasks with the Inventory Optimization permission.

After setup, planners can do the following actions:

- Set optimization preferences
- Review the nine predefined Inventory Optimization Segment records
- Include eligible items in Inventory Optimization
- Run or schedule inventory segmentation at the item or item-location level

Per-location segmentation requires the Advanced Item Location Configuration feature. For more information, see the help topic Advanced Item Location Configuration.

Segmentation classifies items or item locations into ABC/123 categories. Each assigned segment has a service level that NetSuite uses for downstream planning calculations. Planners can override the service level for specific items or item locations.

When NetSuite calculates optimized planning parameters, it updates lead time, safety stock level, reorder point, and preferred stock level for eligible item locations. NetSuite stores segmentation and planning calculation results for SuiteAnalytics reporting.

Reorder Point items that are not included in Inventory Optimization continue to use standard Reorder Point calculations. For more information, see the help topic Advanced Inventory Management FAQ.

Reorder Point items managed through Inventory Optimization or standard Reorder Point calculations support the following order release processes:

- Order Items
- Replenish Location by Transfer Order
- Mass Create Work Orders

For more information, see the help topic Inventory Optimization.

Enhancements to Exception Management for Inventory Optimization

Exception Management for Inventory Optimization now includes inventory exception detection. This feature helps supply planners review projected stock-out, shortage, and overstock exceptions.

To use this feature, Inventory Optimization must be enabled. Access also requires the appropriate Exception Management and Inventory Optimization permissions. After setup, inventory exceptions appear on the Inventory Imbalance tab of the Exception Management page. For more information, see the help topic Exception Management.

Item Record Management

NetSuite 2026.2 includes the following enhancement to item record management features:

- Use Item Collections in Price Rules
- Advanced Pricing Context on Sales Order Lines
- Pricing Records Now Supported in CSV Import Assistant
- Price Level View in Advanced Pricing
- Sales by Price Rule Pivot Table Added to Sales Pricing Overview Workbook

Use Item Collections in Price Rules

Price rules can use item collections and customer groups to apply pricing. If those collections or groups are dynamic (based on a saved search), NetSuite automatically refreshes the membership of the collections or groups on a schedule. Scheduled refreshes help pricing evaluate faster and more consistently.

When you use a dynamic item collection or customer group in a price rule, NetSuite does the following:

- Precomputes and stores a snapshot of the items or customers that belong to the collection or group.
- Uses this snapshot during price evaluation.

Use of the snapshot improves performance because NetSuite doesn't need to run the saved search every time it evaluates pricing.

For more information, see the help article How Price Rules Use Dynamic Item Collections and Customer Groups

Advanced Pricing Context on Sales Order Lines

Sales order lines now show clearer pricing context, so you can see how NetSuite determines each item's final price. You can also see whether base pricing, rule-based pricing, or customer-specific pricing applies.

Clearer pricing context helps you:

- Explain pricing decisions with more confidence.
- Understand pricing details during order entry.
- Handle pricing audits and exceptions more easily.

To show the Pricing Details summary, click the tag icon on the item line.

Pricing Records Now Supported in CSV Import Assistant

You can now manage pricing records in bulk using the CSV Import Assistant. Previously, you could create price rules and price rule entries only one at a time. This limitation slowed high-volume processing and data migration and increased the risk of manual entry errors. With this enhancement, you can import multiple pricing records in a single file, making processing faster and easier.

To get started, go to Setup > Import/Export > Import CSV Records. In Step 1 on the Import Assistant page, select the **Accounting** import type, and then select the **Price Rule or Price Rule Entry** record type.

The CSV Import Assistant lets you map all standard and custom fields available in the UI, REST, or SuiteScript. Data imports use your existing permissions and settings. No additional setup is required.

For more information, see the help topic Importing CSV Files in Advanced Pricing.

Price Level View in Advanced Pricing

Advanced Pricing now includes a dedicated Price Level view. The Price Level view gives teams one place to see how price levels relate to items, customers, and pricing configuration.

Use the Price Level view to review how each price level is used. You can also update pricing for specific customer groups with more confidence.

Sales by Price Rule Pivot Table Added to Sales Pricing Overview Workbook

The Sales Pricing Overview Workbook now includes the Sales by Price Rule pivot table. This pivot table shows the total value of invoiced transactions by active price rule within a selected date range. Use this pivot table to evaluate how your Advanced Pricing strategy is performing over time.

You can compare which rules are driving the most revenue, identify trends across pricing tiers, and make more informed pricing decisions.

For more information, see the help article Sales by Price Rule Pivot Details.

Manufacturing

NetSuite 2026.2 includes the following enhancements to Manufacturing features:

- Rough-Cut Capacity Planning
- Preference to Exclude Zero Quantity Components from Manufacturing Transactions
- Update to Storage of Assembly Components for Advanced Bill of Materials
- Updating Costs for Manufacturing Charges

Rough-Cut Capacity Planning

The new Rough-Cut Capacity Planning feature helps you review required and available capacity by work center over a selected date range. The report uses planned time from work orders and planned work orders to identify potential overloads and underloads.

You can filter the report by subsidiary, location, work center, date range, assembly item, supply plan definition, and other planning criteria. Results can be viewed in daily, weekly, or monthly time buckets.

The report shows total and required machine and labor capacity, as well as machine and labor utilization. You can refine results by resource type and utilization range to identify overloaded or underutilized work centers.

You can expand report rows to review related transaction details, including operation, transaction number, start and end dates, required capacity, and utilization.

When Supply Planning is used, planned work orders are included in RCCP only if they are created from a Supply Plan Definition with the **Include in RCCP** box checked.

Work Center records now include total machine and labor capacity resource fields used to calculate available capacity for RCCP reporting.

For more details, see the Rough-Cut Capacity Planning help topic.

Preference to Exclude Zero Quantity Components from Manufacturing Transactions

Before NetSuite 2026.2, component lines with zero quantity were stored on manufacturing posting transactions during transaction transformation.

Now, you can use the new **Do Not Store Zero Quantity Components on Transaction Lines** preference to control whether zero quantity component lines are stored on selected manufacturing posting transactions. This preference helps improve performance of manufacturing transactions and costing by reducing the number of stored transaction lines in the system.

This preference can be enabled for the following transaction types:

- Assembly Build
- Assembly Unbuild
- Work Order Issue
- Work Order Completion

The preference is available when the Assemblies feature is enabled.

When a selected transaction type is created, NetSuite checks the preference and does not store component lines with zero quantity on that transaction.

This preference does not affect existing transactions.

For more details, see the Manufacturing Preferences help topic.

Update to Storage of Assembly Components for Advanced Bill of Materials

Before NetSuite 2026.2, assembly item components were stored on hidden transaction lines for several transaction types.

Now, when the Advanced Bill of Materials feature is enabled, assembly components are no longer stored on hidden transaction lines.

The change applies to the following transaction types:

- Cash Refund
- Cash Sale
- Sales-Type Custom Transaction
- Credit Memo
- Invoice

- Deprecated Custom Transaction
- Estimate
- Opportunity
- Revenue Commitment Reversal
- Revenue Commitment
- Authorization
- Sales Order

Updating Costs for Manufacturing Charges

You can now bulk update costs for manufacturing charge items (including routing operations charges) on production transactions. You can update costs using either the current purchase price defined on the item record or a specified custom unit cost, ensuring accurate production costing across transactions.

This feature supports manufacturing charges for **Service, Non-Inventory,** and **Other Charge** items with **Purchase or Resale** subtypes. Items with cost categories such as **Outsourcing Charge, Landed,** or **Service** cannot be updated.

A new preference, **Allow Bulk Update Costs for Production Charges**, must be enabled to use this feature.

For more information, see the help topic Updating Costs for Manufacturing Charges.

NetSuite CPQ

NetSuite 2026.2 includes the following enhancements to NetSuite CPQ (Configure, Price, Quote):

- NetSuite CPQ AI Assistant
- Improved Migration Process for NetSuite CPQ Configurator
- Add Attachments to Transactions
- Filtering QTable Popup Lists by Row

NetSuite CPQ AI Assistant

> **Note:** Available for accounts in supported locations and for users whose language preference is set to a supported language. See the help topic Generative AI Feature Availability in NetSuite for more information.

NetSuite CPQ Configurator (version 1.8.0) introduces the CPQ AI Assistant, a generative AI-driven tool that simplifies and enhances the product and service configuration process. Using a large language model (LLM), the assistant guides sales reps and buyers through complex product configurations by responding to natural language prompts. When a user selects a configurable item in a transaction, a **Configure with CPQ Assistant** button appears in the bottom-right corner. Selecting this button launches the AI Assistant, opening a guided chat to collect configuration details and provide real-time recommendations. Through this interaction, the assistant clarifies options and helps users of all experience levels complete even complex configurations efficiently.

Users with the Administrator role or CPQ Product Builder role prepare product, question, and answer records for the AI Assistant on the **CPQ AI Assistant** subtab, found on each related record. This subtab allows administrators to review readiness, create or improve AI descriptions, ensure records meet quality standards, and control where and when end users see the AI Assistant.

For more information, see the help topic NetSuite CPQ AI Assistant.

Improved Migration Process for NetSuite CPQ Configurator

A migration bundle is now available to support the migration from the NetSuite CPQ Configurator bundle to the corresponding SuiteApp. During migration, the **NSCPQ Bundle Migration** (version 1.0.0, ID 596110) preserves configuration records and transaction field data created by the NetSuite CPQ Configurator bundle. By preserving this data, this public and managed bundle reduces the amount of resources that must be exported and imported, and, consequently, it shortens the entire migration process.

Install the migration bundle after updating the NetSuite CPQ Configurator bundle to the latest version and before exporting bundle data. Without the migration bundle, the NetSuite CPQ Configurator bundle can't be uninstalled during migration.

To continue editing existing configured items added to transactions by the NetSuite CPQ Configurator bundle, make sure you keep the migration bundle installed after migration. If you uninstall the migration bundle, configuration and transaction data from the NetSuite CPQ Configurator bundle is permanently deleted. For more information about the migration bundle for NetSuite CPQ Configurator and the migration process, see the help topics Installing the Migration Bundle for NetSuite CPQ Configurator and Migrating to NetSuite CPQ SuiteApps.

Add Attachments to Transactions

Users can add files to the configuration through the attachment question on the product interface. When configuring items, users can now attach files to the transaction from which they opened the configurable item. For this purpose, the **Attach to transaction** checkbox has been added to the attachment question record in NetSuite CPQ Configurator (version 2.0.1).

When you enable this option during the question setup, the files will be attached to the transaction under the **Communication > Files** subtab after users submit the configuration and save the transaction. For more information about the attachment question, see the help topic Attachment Questions.

> **Note:** Each file can be attached to the transaction only one time. If users delete any attachments while editing the configuration, those attachments will also be removed from the transaction.

Filtering QTable Popup Lists by Row

When setting up a qTable popup list, you can now filter its content by row without using scripts combined with script-generated tables. First, go to the **Popup Tables and Lists** subtab on the answer record. Then, add the filter to the **Product Table Filter** field. Lastly, append the _@ suffix to the answer code of the popup list.

In NetSuite CPQ Configurator (version 2.0.1), a condition like `{ACCESSORIES/QUANTITY_@} == 3` will verify if the value in the QUANTITY column is 3 for each row. When processing rows, the suffix is automatically replaced with the specific row number. So `{ACCESSORIES/QUANTITY_@}` will be converted to `{ACCESSORIES/QUANTITY_1}` for the first row, `{ACCESSORIES/QUANTITY_2}` for the second row, and so on for each row in the qTable. For more information about qTable popup lists, see the help topic Working with Popup List Answers for QTable Questions.

Order Management

NetSuite 2026.2 includes the following enhancements to order management features:

- Automating Payment Adjustments Is Now Available
- Externally Rated Usage Billing for SuiteBilling
- Subscription Metric Enhancements
- Use the Payment Token Type Field to Differentiate between Tokens

Automating Payment Adjustments Is Now Available

The Payment Adjustments feature lets you automate postings of fees and other adjustments.

Previously, if the payment amount didn't exactly match the invoice amount because of various reasons, you had to enter the adjusting entries manually.

With NetSuite 2026.2, you can adjust the payment amount with automated adjustments. For example, you can adjust a bank fee, convenience fee, or an underpayment directly from the customer payment or customer deposit transactions.

Externally Rated Usage Billing for SuiteBilling

For usage subscription line service types, you can now select **Use Usage Amount Only**. With this option, usage records can include externally calculated charge amounts from third-party mediation or rating platforms, instead of relying on NetSuite to calculate usage charges.

This enhancement lets you bring final usage quantities and billable amounts into NetSuite for downstream billing, balance consumption, and contract-driven invoicing. You can use these usage amount records with standard usage billing, Commit Plus Overage, and Prepaid subscription models.

Usage-driven dollar amounts also update Advanced Revenue Management (ARM), helping you keep invoicing, revenue allocation, and revenue recognition aligned for externally rated usage.

Subscription Metric Enhancements

Subscription Metrics includes the following enhancements:

- Support for Additional Source Transactions
- Support for Prepay Subscription Lines

Support for Additional Source Transactions

Subscription Metrics now supports sales order renewals and memorized transactions as source transactions. These enhancements help you to include a broader set of subscription commitments in your recurring revenue metrics.

- **Memorized Transactions**

  You can include memorized transactions as source transactions in Subscription Metrics.

  To use this enhancement, you must enable and configure SaaS Metric Reporting.

Historical changes made to memorized transaction templates before this feature starts processing the memorized transaction are not tracked. Changes are tracked from the point the feature starts processing the memorized transaction.

- **Sales Order Renewals**

  You can include sales order renewals created through the Sales Order Renewal SuiteApp as source transactions in Subscription Metrics.

  To use this enhancement, you must enable and configure SaaS Metric Reporting. You must also have the Sales Order Renewal SuiteApp installed.

For more information, see the help topic Subscription Metrics.

Support for Prepay Subscription Lines

Subscription Metrics now supports prepay subscription lines to create analytical impact records. This enhancement gives you a more accurate recurring revenue view for upfront and prepaid billing models.

To use this enhancement, you must enable and configure SaaS Metric Reporting.

For more information, see the help topic Subscription Metrics.

Use the Payment Token Type Field to Differentiate between Tokens

NetSuite 2026.2 adds the Payment Token Type field as a customer-extensible classification for both general token and payment card token. You can now easily differentiate between different payment token types like Google Pay, Apple Pay, and others.

Projects

NetSuite 2026.2 includes the following enhancements to Projects features:

- New Project Health Indicators

New Project Health Indicators

Project Indicators now include five new indicators that help you review project health and operational risk. Project indicators run every day at midnight.

Prerequisites

- The Project Management feature must be enabled.
- Some indicators might require additional features to be enabled. For more information, Project Indicators.

The new project health indicators are:

- Planned vs. Actual Time Overrun: indicates whether actual time logged by resources exceeds planned time for the same day, resource, and task.

- Overdue Tasks: Indicates whether project tasks remain incomplete after their end date.
- Project Resource Coverage for Remaining Work: Indicates whether assigned resources have enough available work hours to complete remaining planned work before the task end date, considering other project assignments and approved time off.
- Project Margin Indicator (Cost vs. Revenue): Compares total recognized project revenue to total project costs.
- Unbilled Approved Charges: Indicates whether approved charges remain unbilled.

For more information, Project Indicators.

SuiteAnalytics

SuiteAnalytics is a feature area that includes NetSuite Analytics Warehouse, Connect, Workbook, Searches, Reports, and Dashboards.

NetSuite 2026.2 includes the following enhancements to SuiteAnalytics:

- Export Lists, Saved Searches, and Reports to .xlsx
- Transfer Saved Searches to NetSuite Analytics Warehouse
- Transfer Data from Salesforce Data Source

Export Lists, Saved Searches, and Reports to .xlsx

Before, when you exported lists, saved searches, and reports to Microsoft® Excel, the default format was .xls. Now, the format is .xlsx.

SuiteApp Distribution

SuiteApp distribution includes SuiteBundler, SuiteApp Marketplace, and SuiteApp Control Center capabilities that you can use to distribute customizations to accounts.

NetSuite 2026.2 includes the following enhancements to SuiteApp distribution features:

New SuiteApp Control Center REST API Endpoints for Publishing, Upgrading, and Deprecating SuiteApps

SuiteApp Control Center REST API now provides more ways to automate SuiteApp lifecycle management. You can now publish or deprecate SuiteApp versions, upgrade SuiteApp installations, and retrieve installations by managed upgrade eligibility and upgrade phase.

Use the new `PATCH` endpoint to publish a pending SuiteApp version or deprecate a released SuiteApp version. Use the new `PUT` endpoint to upgrade SuiteApp installations to a selected SuiteApp version.

The `GET` endpoint now includes new query parameters that return only installations eligible for managed upgrade. You can filter results by upgrade phase, such as leading or lagging. If you do not specify an upgrade phase, the endpoint uses the leading upgrade phase by default.

To use these endpoints, you must use the Release Manager role. For more information, see the help topic Getting Started with SuiteApp Control Center API Endpoints.

SuiteBuilder - Customization

NetSuite 2026.2 includes the following enhancements to SuiteBuilder features:

- Manage Records with Advanced Record Customization
- New Currency Context for Currency Custom Fields
- AI Description Field Added for Custom Records, Fields, and Transactions

Manage Records with Advanced Record Customization

Advanced Record Customization (ARC) provides a centralized layer where administrators can review, manage, and override record definitions from a single location.

ARC supports overrides not only for custom record type and custom transaction types but also for selected standard record types. ARC applies overrides at the account level. When an ARC override exists, changes made elsewhere in NetSuite or through installed partner solutions are not applied.

The first record definition attribute that administrators can override is AI Description.

To access ARC, go to **Customization > Advanced Record Customization**.

Administrators can currently use ARC to:

- View and filter a list of existing record types, including details such as the name, ID, record family, record type source, and effective AI description.
- View effective AI descriptions across supported record types.
- Identify record types that use ARC AI description overrides.
- Create or update AI description overrides.
- Add AI descriptions for SuiteApps and bundles when no description is provided by the SuiteApp owner or bundle owner.
- Compare default and override AI descriptions.
- Revert overrides to restore the default AI description.
- Use the Optimize for AI feature when editing descriptions.

When an ARC AI description override exists, the override becomes the effective AI description used by AI features.

For more information about AI Description, see the help topic AI Description for Custom Object Definitions.

New Currency Context for Currency Custom Fields

You can now configure a currency context for currency custom fields. A new Currency Symbol Field is available on a new Currency Context subtab for Currency type custom fields. This field lets you associate a currency with values stored in these fields by selecting a currency symbol field as the source.

Previously, currency custom fields stored numeric values without currency context. With this enhancement, reports and analytics tools can display values with the correct currency and apply currency-aware processing. Other areas, such as transaction forms and saved searches, are not affected.

Setting a currency context affects how values are displayed and summarized for both existing and future data. If you clear the currency context, the field reverts to numeric-only behavior.

This feature is optional and doesn't require changes to existing custom fields. Existing configurations and current reporting experiences remain unchanged unless currency context is configured.

Currency context configuration supports SuiteApps and bundles, including export and import of the configuration. If the selected currency source field is removed during SuiteApp or bundle uninstallation, the reference is automatically cleared.

To use this feature, go to Customization > Lists, Records, & Fields > [Field Type], and create or edit a Currency custom field type.

AI Description Field Added for Custom Records, Fields, and Transactions

AI Description fields have been added for custom records, custom fields, and custom transactions definitions for all customers. These fields appear in the main body section of each definition page. Administrators can use this field to provide concise, meaningful descriptions (up to 280 characters) of custom objects. The Optimize for AI action enhances the description for AI use. AI features use the description to understand the meaning of the custom object. This enables them to deliver relevant, meaningful answers to user questions about the object.

Descriptions added in the AI Description field are used by NetSuite AI features, such as NetSuite AI Connector Service. This service uses Model Context Protocol (MCP) to connect external AI platforms (such as ChatGPT or Claude) to your NetSuite data, enabling smarter responses and integrations. For more information, see the help topic NetSuite AI Connector Service.

For more information, see the help topic AI Description for Custom Object Definitions.

SuiteCloud SDK

SuiteCloud Software Development Kit (SuiteCloud SDK) is a set of tools you can use to develop SuiteCloud projects. These tools are the SuiteCloud IDE plug-ins and extensions, and the command-line interfaces.

SuiteCloud SDK for 2026.2 includes the following features and updates:

- 2026.2 SuiteCloud Extension for Visual Studio Code Is Not Yet Available
- 2026.2 SuiteCloud CLI for Node.js Is Not Yet Available
- 2026.2 SuiteCloud IDE Plug-in for WebStorm Is Not Yet Available
- 2026.2 SuiteCloud CLI for Java Is Not Yet Available

2026.2 SuiteCloud Extension for Visual Studio Code Is Not Yet Available

The 2026.2 SuiteCloud Extension for Visual Studio Code is not yet available. Check this space for further announcements.

SuiteCloud Extension for Visual Studio Code provides a UI for NetSuite platform development using SuiteCloud Development Framework (SDF). You can install the SuiteCloud Extension for Visual Studio Code, develop SuiteCloud projects, and deploy them to your account. For more information, see the help topic SuiteCloud Extension for Visual Studio Code Overview.

SuiteCloud Extension for Visual Studio Code is an open-source project published in GitHub. To view its code and get the latest changes, see SuiteCloud Extension for Visual Studio Code GitHub Repository.

2026.2 SuiteCloud CLI for Node.js Is Not Yet Available

The 2026.2 SuiteCloud CLI for Node.js is not yet available. Check this space for further announcements.

SuiteCloud CLI for Node.js is a tool that you can use with your own integrated development environment (IDE) or source-code editor to develop SuiteCloud projects. This CLI is optimized for the experience. It is interactive and guides you through all the steps of the communication between your local project and your NetSuite account. For more information, see the help topic SuiteCloud CLI for Node.js Guide.

SuiteCloud CLI for Node.js is an open-source project published in GitHub. To view its code and get the latest changes, see SuiteCloud CLI for Node.js GitHub Repository.

2026.2 SuiteCloud IDE Plug-in for WebStorm Is Not Yet Available

The 2026.2 SuiteCloud IDE plug-in for WebStorm is not yet available. Check this space for further announcements.

SuiteCloud IDE plug-in for WebStorm is an integrated development environment (IDE) that is packaged for NetSuite platform development. It provides a UI for SuiteCloud Development Framework (SDF). You can download SuiteCloud IDE plug-in for WebStorm as a plug-in installation, develop SuiteCloud projects, and deploy them to your account. For more information, see the help topic SuiteCloud IDE Plug-in for WebStorm Overview.

2026.2 SuiteCloud CLI for Java Is Not Yet Available

The 2026.2 SuiteCloud CLI for Java is not yet available. Check this space for further announcements.

SuiteCloud CLI for Java is the SDF command-line interface. You can use the CLI for Java with your own integrated development environment (IDE) source code editor to create SuiteCloud projects. You can also create batch and shell scripts that use CLI commands to automate your project validation and deployment processes. When used with your own IDE, CLI for Java acts as an alternative to SuiteCloud IDE. For more information, see the help topic SuiteCloud CLI for Java Guide.

SuiteTalk Web Services Integration

NetSuite 2026.2 includes the following enhancements to web services features:

- Support for Bound Parameters in REST SuiteQL Search
- Support for Sequential Processing of Batch Operations in REST Web Services

Support for Bound Parameters in REST SuiteQL Search

You can now use anonymous bound parameters when performing SuiteQL search operations through REST web services.

A bound parameter is a placeholder in a SuiteQL query whose value is supplied separately at execution time. Using bound parameters, you can submit queries containing user input in a secure way.

REST web services support using one or multiple bound parameters in a request.

The following example shows a SuiteQL query in REST that uses two bound parameters:

```
POST {{REST_SERVICES}}/query/v1/suiteql

Prefer: transient

{
    "q": "SELECT * FROM item WHERE id BETWEEN ? AND ?",
    "params": [ "-7", "0"]
}
```

For more information about using SuiteQL queries in REST, see the help topic Executing SuiteQL Queries Through REST Web Services.

Support for Sequential Processing of Batch Operations in REST Web Services

Sequential batch operations are useful for cases that involve record dependencies. Sequential batch operations run in the order specified in the REST request. This approach is useful in the following cases:

- For parent-child record creation, when a parent record and its child records are created in a single batch operation, and the child records reference the parent record's external ID
- For processing inventory adjustments, transfers, or builds where the order of operations directly impacts inventory availability and allocation

In general, batch operations reduce the number of network requests by processing multiple records in one request, minimizing latency and server load. This approach is useful for large-scale data imports, updates, and deletions, because it improves system performance and user experience. Batch operations in REST web services run asynchronously.

For more information, see the help topic Batch Operations.

For information about every available operation in REST web services, see the help topic SOAP Web Services and REST Web Services Operations.

Taxation

NetSuite 2026.2 includes the following enhancements to taxation features:

Tax on Term Discounts in SuiteTax for Purchase Transactions

As of 2026.2, you can automate tax adjustments when you apply term discounts on purchase transactions. Previously, when you paid vendor bills early and qualified for a term discount, you adjusted only the discount amount. Any related tax adjustment required manual calculation and entry.

Now, the system automatically generates bill credits for the discount and its associated tax amount. Depending on your setup, you can create adjustment transactions that include only the discount amount or both the discount and tax amount.

The feature supports vendor bill transactions and creates adjustment transactions automatically when eligible term discounts are applied during vendor payments. Adjustment transactions are generated as term discount adjustment bill credit transactions.

To use this feature, ensure that you:

- Enable the **Create Adjustment Transactions for Term Discounts** accounting preference.
- Enable the **Include Tax When Calculating Term Discount** preference at the nexus level to adjust the tax with the discount amount.
- Grant the edit-level permission for the **Tax Details** tab and the permission to create bill credits to any role that records vendor payments with term discounts.

System-generated adjustment transactions can't be edited or deleted. This restriction helps maintain accurate transaction records.

User Interface

NetSuite 2026.2 includes the following enhancement to the NetSuite User Interface:

Vendors, Purchasing, and Receiving

NetSuite 2026.2 includes the following enhancements to the vendors, purchasing, and receiving features:

- Payment Runs
- Bill Capture Enhancements

Payment Runs

In 2026.2, Payment Runs give you an Accounts Payable workflow for preparing, reviewing, approving, and processing multiple payables from a single transaction. You can create a payment run, select eligible payable transactions, save the selection, review it, and submit it when ready.

A payment run uses your selected payment account to determine subsidiary and currency context. It then lets you add eligible vendor bills, vendor credits, journal entries, expense reports, and bill payments. When you submit the payment run, NetSuite uses the Bulk Processing Framework to create the resulting vendor payments, grouped consistently with existing Pay Bills behavior.

Payment runs help you improve control and traceability by reducing duplicate payment selection and showing related payment activity on source transactions. It also supports standard NetSuite transaction capabilities such as permissions, approvals, custom fields, custom segments, numbering, searches, REST, SuiteScript, and CSV exposure, where applicable.

Bill Capture Enhancements

Bill Capture preferences now provide clearer setup and prevent overlapping or contradictory configurations.

The following changes apply to Bill Capture preferences:

- In Review Page Line Display, **Total Tax > Save Tax As** and **Shipping Cost > Save Shipping Cost As** now use explicit options. Blank selections have been removed. Existing blank values are mapped to explicit values:
  - A blank **Save Tax As** value maps to **No tax**.
  - A blank **Save Shipping Cost As** value maps to **No shipping cost**.

- In Review Page Line Display, new options are available for **Expense Line Total** and **Item Line Total** to distinguish between net and gross amounts. If **Multiple expense lines** or **Multiple item lines** is selected, the setting is mapped to either gross or net amounts based on the option selected for **Total Tax > Save Tax As.**
- Some incompatible gross-net combinations are blocked and can't be saved.

To review and update your settings, go to Setup > Accounting > Bill Capture Preferences.

For more information, see the help topic Bill Capture Preferences.

NetSuite SuiteApps Release Notes

NetSuite 2026.2 includes the following enhancements to SuiteApps released by NetSuite:

- Accounting SuiteApps
- Administration SuiteApps
- Localization SuiteApps
- Order Management SuiteApps
- Taxation SuiteApps

Accounting SuiteApps

Following are the 2026.2 accounting enhancements to SuiteApps:

Fixed Assets Management Enhancements

The following enhancements are included in Fixed Assets Management (FAM) version 26.2:

- New FAM Diagnostics for Checking Stale and Duplicate Depreciation History Records
- Asset Reset Optimization

New FAM Diagnostics for Checking Stale and Duplicate Depreciation History Records

The FAM Diagnostics portlet now includes two new diagnostic processes: **Check Duplicate DHRs** and **Check Stale DHRs**. These processes help you identify the following depreciation history records, or DHRs, without journal entries that may affect depreciation processing:

- Duplicate DHRs that may occur when prior forecast DHRs aren't cleared before new forecast DHRs are generated. These DHRs can cause duplicate depreciation amounts.
- Stale DHRs that may occur when forecast DHRs are generated but the related Asset Value records aren't updated properly. These DHRs no longer reflect the related Asset Value record or the current depreciation date.

When affected DHRs are found, you can open the Review Assistant and download a CSV file to review the DHRs selected for deletion.

You can run the diagnostics from the FAM Diagnostics portlet or schedule them from the FAM System Setup page. For more information, see the help topic FAM Diagnostics Portlet.

Asset Reset Optimization

Fixed Assets Management now processes Asset Reset cleanup more efficiently. Previously, accounts with large asset histories could experience delays or errors when deleting old forecast values, which may cause duplicate and stale depreciation history records.

With this enhancement, FAM processes cleanup work in smaller batches, helping Asset Reset complete more reliably. Customizations or invalid asset value field data may still affect Asset Reset.

Administration SuiteApps

Following are the 2026.2 administration enhancements to SuiteApps:

Compliance 360 Enhancements

Compliance 360 SuiteApp version 3.0.0 includes the following enhancements:

- New Compliance Audit Supporter Role for Audit Control Work
- Audit Control Line Item Attachments
- Total Audit Trend Portlet on the Dashboard
- New Filters in the Audit List

New Compliance Audit Supporter Role for Audit Control Work

The SuiteApp now includes the Compliance Audit Supporter role for users who help complete audits but do not need the broader access granted to a Compliance Officer role. If you have the Administrator role, you can assign this role to users who help complete audits but do not need access to the dashboard or activity logs.

Compliance Audit Supporters can help complete audits by marking assigned audit controls as passed or failed.

Users with the Compliance Audit Supporter role can be assigned audit control line items. When assigned, they receive an email notification with audit details, the audit control ID, and a link to the audit. For details about assigning audit control line items, see the help topic Adding Audit Controls Manually.

Audit Control Line Item Attachments

You can now upload, edit, and view attachments for individual audit control line items. These attachments help you keep supporting documents or evidence with the related audit control line item.

You can attach multiple files to an audit control line item. Supported file types are PDF, DOC, DOCX, XLS, XLSX, JPG, PNG, TXT, and ZIP. The total file size must not exceed 10 MB. For more information, see the help topic Audit Control Attachments.

Total Audit Trend Portlet on the Dashboard

The Total Audit Trend portlet is now available on the dashboard. It displays a bar graph showing the audit count for each month over the last 12 months. You can click a month or a bar in the graph to view the audit count and audit status for that month.

For more information, see the help topic Total Audit Trend.

New Filters in the Audit List

The Audit list now includes filters for audit type, audit supporter, subsidiary, department, class, and location. You can use these filters to narrow the Audit list and find specific audits.

For more information about viewing and filtering audits, see the help topic Applying Filters to the Audits List.

Localization SuiteApps

Following are the 2026.2 localization enhancements to SuiteApps:

- Brazil Deferred Revenue Recognition Now Available
- European Union Electronic Invoicing Enhancements
- Universal Mapping Assistant Enhancements

Brazil Deferred Revenue Recognition Now Available

The Brazil Deferred Revenue Recognition SuiteApp enables you to recognize deferred revenue according to Brazil-specific requirements.

This SuiteApp is intended for companies using Advanced Revenue Management (Essentials) that must account for revenue from tax amounts included in item prices.

Brazil Deferred Revenue Recognition is available on the NetSuite SuiteApp Marketplace as a shared, managed SuiteApp.

For more information, see the help topic Brazil Deferred Revenue Recognition.

European Union Electronic Invoicing Enhancements

The European Union Electronic Invoicing SuiteApp version 1.7.0 includes the following enhancements:

- **Electronic Invoicing for Poland Using KSeF**

  This version provides support for the transmission of outbound transactions in Poland using Krajowy System e-Faktur (KSeF). The supported transactions that can be processed are invoices and credit memos.

For more information about these enhancements, see the help topic European Union Electronic Invoicing.

Universal Mapping Assistant Enhancements

The Universal Mapping Assistant SuiteApp version 1.1.0 includes the following enhancements:

- **New Units of Measure Mapping Type**

  The SuiteApp now enables you to map units of measure using the supported PEPPOL UN/ECE TMP unit of measure standard.
- **New Tax Codes Mapping Type**

  The SuiteApp now enables you to map tax codes with the country tax codes for goods and services.

For more information about these enhancements, see the help topic Universal Mapping Assistant.

Order Management SuiteApps

Following are the 2026.2 order management enhancements to SuiteApps:

Electronic Invoicing Version 10.4.0

Electronic Invoicing SuiteApp Version 10.4.0 includes the following enhancements:

- Support for Location, Class, and Department in Inbound E-Document Conversion
- Enhanced Unified Inbound Generic Template
- Enhanced Outbound Generic Template
- Improved Conversion of Inbound E- Documents to Vendor Credits
- Enhanced Outbound Transaction Response Support

Support for Location, Class, and Department in Inbound E-Document Conversion

The SuiteApp populates the Location, Class, and Department fields on inbound vendor bills and vendor credits created from e-documents received from different sources.

Enhanced Unified Inbound Generic Template

The SuiteApp now includes the following changes to the unified inbound generic template:

- It sources **Location, Class, and Department**.
- It adds a new fallback source value to determine the purchase order from the e-document XML.

Enhanced Outbound Generic Template

On the outbound generic template, the SuiteApp enhances now sources relevant PaymentMeans, PayeeParty, and TaxRepresentativeParty details from Advanced Localization Features (ALF) and Universal Mapping Assistant (UMA) SuiteApps.

Improved Conversion of Inbound E- Documents to Vendor Credits

The SuiteApp transforms a vendor bill to a vendor credit by using the purchase order number included in the inbound e-document XML.

Enhanced Outbound Transaction Response Support

The SuiteApp includes the following outbound transaction response enhancements:

- A generic PEPPOL- based transaction response template and a sourcing framework for creating transaction response templates.
- Extension plug-ins during outbound transaction response XML generation, which let you customize of the generated XML.
- The ability to create outbound transaction responses directly from vendor bills and vendor credits using the **Create Transaction Response** button.
- Transaction Response records that support clarification reasons and required actions for selected response types.

Taxation SuiteApps

Following are the 2026.2 taxation enhancements to SuiteApps:

SuiteTax SuiteApps

Southeast Asia Localization Adds SuiteTax Support for Philippines Invoicing Features

Southeast Asia Localization now supports Philippines invoicing features in accounts with SuiteTax.

You can now configure Philippines document printing preferences and print supported transactions with the Ease of Paying Taxes (EoPT) invoice template. With this update, you can complete the following Philippines invoicing tasks in accounts with SuiteTax:

- Set up document numbering
- Map Philippines document types and templates to transaction forms
- Print supported Philippines transactions with BIR-required document details
- Use Advanced PDF/HTML Templates for printing

For more information, see Philippines Invoicing with SuiteTax in Southeast Asia Localization.